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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**AMENDED SECOND NOTICE OF ESTABLISHMENT OF  
HEARING DATES FOR CLAIMS MATTERS PURSUANT TO  
SECOND AMENDED CASE MANAGEMENT ORDER IMPLEMENTING  
CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the “Second Amended Case Management Order”) [Docket No. 9635], implementing certain notice and case management procedures, the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following hearing dates and times for claims matters in the above-captioned cases:

July 21, 2011 at 10:00 a.m. (Prevailing Eastern Time)

August 25, 2011 at 10:00 a.m. (Prevailing Eastern Time)

**September 28, 2011 at 10:00 a.m. (Prevailing Eastern Time)<sup>1</sup>**

October 27, 2011 at 10:00 a.m. (Prevailing Eastern Time)

November 30, 2011 at 10:00 a.m. (Prevailing Eastern Time)

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<sup>1</sup> This hearing was previously scheduled for September 29, 2011 at 10:00 a.m.

December 21, 2011 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing claims hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: April 15, 2011  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

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